

EUROASIAN

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PROGRAM TAI

Purpose	Provision of debt capital that is collateralized by publicly traded securities. The funds provided can be used for any purpose at the borrower's discretion.
Eligible Securities	Stocks, American Depository Receipts (ADRs), Global Depository Receipts (GDRs), Exchange Traded Funds (ETFs), Unit Investment Trusts (UITs), Real Estate Investment Trusts (REITs), Indexes, Corporate Bonds, US Treasuries, (Medium Term Notes (MTNs) or many Sovereign Nation Issuances.
Ineligible Securities Suitable For	Privately held stocks or bonds and securities held in 401(k) accounts. Public or private operating companies of any industry in most places in the world; Governments and municipalities; Hedge funds and sovereign wealth funds; High-net-worth Individuals and family office funds; Asset intensive businesses, such as airlines, industrial companies, auto manufacturers and REITs; Project managers such as Renewable Energy and Real Estate Developers; Cleantech and technology companies looking for quick capital infusions; etc.
Non-Recourse	Recourse shows only against the shares, so assets can show free and clear on the balance sheet. The loans are non-recourse to the Borrower.
Ownership	Borrower retains beneficial ownership of the stock.
Interest Rate	2.0% - 4.5% fixed simple interest, payable quarterly for the 3 to 10 year term of the loan. Existing interest or dividend yield can be used to offset interest cost of the loan.
Balloon Payment	At term end.
Loan to Value Ratios	Range from 50% to 90% based on the trading liquidity of the securities.
Fees	Negotiable subject to the loan sum.
Closing Time	As minimum due diligence is required, loans can be quickly approved and closed.

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Dean Wentworth, President
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