

# EUROASIAN

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## FACILITY DE 1 NON-REPAYABLE CAPITAL

Euroasian works via the Representative (“the Representative”) of an Asset Management Fund (“AMF”) which is suitable for an Applicant who owns any form of existing assets (a) worth \*80 to 100 million Pounds Sterling or the equivalent in USD or Euros, and (b) who wishes to finance any financially viable project. You need to be able to arrange with your bank to issue a Bond, Bank Guarantee or Standby Letter of Credit (“the Guarantee”) in your or your company’s name, secured against the Asset, which AMF wraps in a Bank Instrument (“the Instrument”) which is then placed in a trading programme (“the Programme”) which in turn generates the funds to finance your project. As AMF earns a profit from the Programme, no fees are charged by either the Representative nor AMF, no interest is charged and there is no equity requirement on the part of AMF. AMF will maintain its investment in the Programme, for the period you require to develop your Project. You will have to pay your bank for issuing the Guarantee. A meeting with AMF in London is required and therefore time and travel related charges are applicable however before that meeting is convened, you will receive the primary conditions that need to be followed in order to obtain your bank’s Guarantee. Those conditions are (1) AMF only has to sight the Guarantee, (2) no control of the Guarantee is required, (3) AMF cannot draw down on the Guarantee, (4) AMF cannot utilize the existence of the Guarantee for any other purpose than to raise the funds for your Project, and (5) the Guarantee will remain available for the period you require to complete your Project. At no time will your Guarantee nor your Asset, be encumbered by AMF, or at risk.

Euroasian will charge due diligence costs in respect to the project for which the funds are required. Once due diligence is complete and you have arranged for your bank to issue the Guarantee, the London meeting can be arranged within weeks and the closing within weeks thereafter. Euroasian’s Success Fee is 10% of the Funds that are advanced under this Facility, deducted from the Advance, which Advance does not need to be repaid. Accordingly your Project is debt free.

*Therefore this Facility can*

- i) fully fund your Project*
- ii) no interest is charged*
- iii) the funds do not have to be repaid provided they are spent solely for the development of your project which must create employment and/or be for humanitarian purposes*
- iv) relatively minor costs are incurred during the application process.*
- v) the closing takes place within weeks of the documentation being completed.*

\*Where an Applicant’s asset is below the above stated minimum, the Applicant can furnish Euroasian with a smaller Guarantee in which instance AMF will arrange a Private Placement on terms and conditions which will be negotiated on a case by case basis.

*Dean Wentworth*  
**www.EUROASIAN.COM**  
Dean Wentworth, President